

# The Time has Come for Refractory Sustainability

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## Topics to be Covered

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- Definition
- Consumption/markets
- Circular economy
- Greenhouse gasses
- Raw materials
- Mining
- Waste management: recycling, re-application

NOT presented: water use, transportation, social impact

For the refractory industry to truly achieve sustainability on a large scale, manufacturers need a more comprehensive way of measuring their environmental impact.

("Why Refractory Manufacturers Should Embrace Sustainability and See Net Zero as an Opportunity", July, 2022,  
[www.worldrefractories.org](http://www.worldrefractories.org))

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## Definition

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- UN defined **sustainability** as “meeting the needs of the present without compromising the ability of future generations to meet their own needs.” (Brundtland Commission, 1987)
- **Sustainability** is the practice of using natural resources responsibly today, so they are available for future generations tomorrow. (National Geographic, 2022)

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## For Refractories this Means....

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- 1) Lowering the emissions (carbon and others) from raw material mining → transportation → manufacturing → product use/reuse → burial: circular economy / life cycle analysis
- 2) Lowering the energy requirement from mining production → bringing into use → finding a new home: circular economy
- 3) Develop new products to better address the user's requirements: lower consumption / eco-design
- 4) Ensure water consumption/contamination is minimized throughout the life cycle: lower consumption

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## Cont'd

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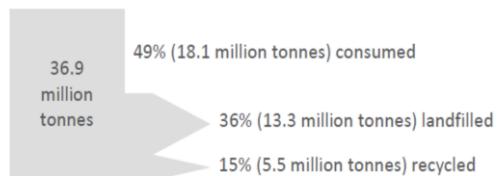
- 5) Modify mining & refractory manufacturing steps to lower waste: circular economy / eco-design
- 6) Develop new applications or new products for used refractories / by-products: recycling / circular economy
- 7) Consider the user's process to improve refractory life: lower consumption
- 8) Other

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## Refractories: Some Numbers

- 36.9 million tonnes produced in 2014, about 2/3 in China (in 2025 expected to reach 52.4 million tons\*<sup>18</sup>)
- The steel industry uses about 60-75% of ALL refractories
- Every year almost 20 million tonnes of refractory waste are produced

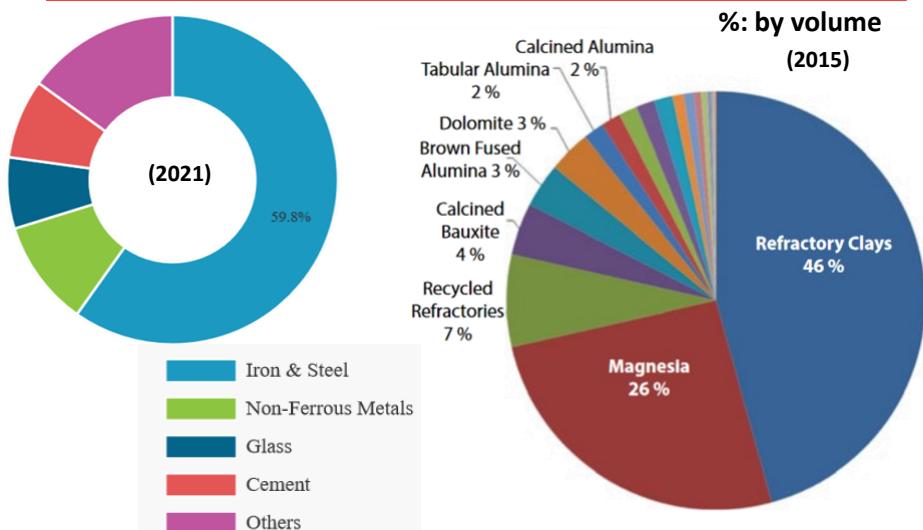


"Life cycle assessment of refractory waste management in a Spanish steel works", I. Muñoz, LCA consultants, 2020

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## Global Market Share<sup>21</sup> & Consumption<sup>6</sup>



## Refractory “Waste” Management\*<sup>2</sup>

### Non valorisation



### Valorisation

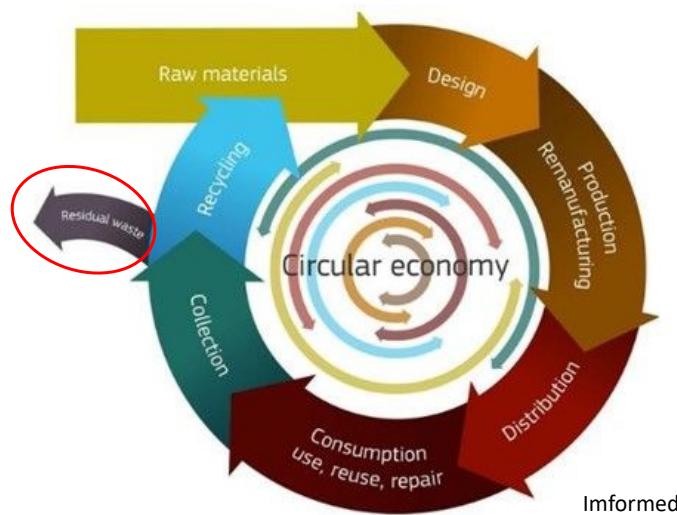


Source: Aintzane Soto (2021)

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## Circular Economy for Refractories



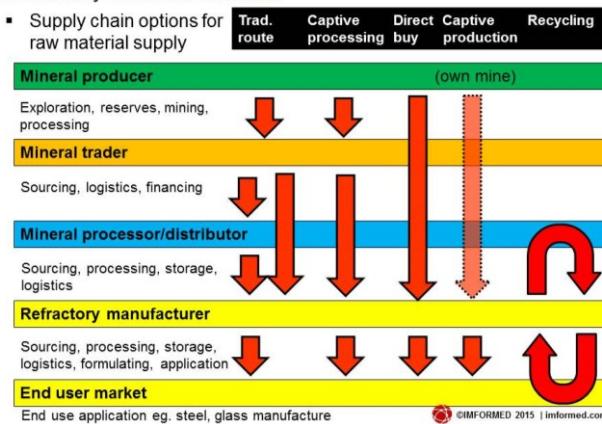
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# Raw Materials: Supply Chain Options

## Refractory minerals overview

- Supply chain options for raw material supply



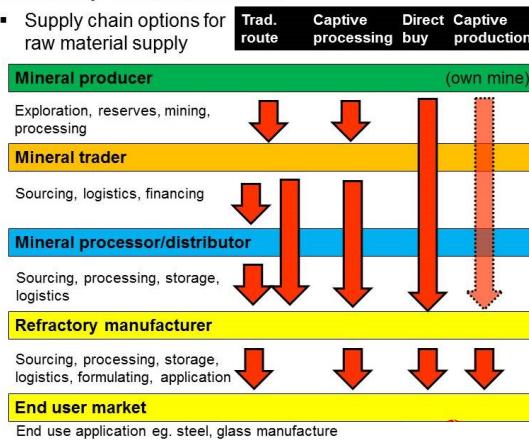
UNITECR 2015

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# Raw Materials: Supply Chain Options

## Refractory minerals overview

- Supply chain options for raw material supply



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# Greenhouse Gases

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Gases in the Earth's atmosphere that trap heat.

Main ones are:

- Water vapor (H<sub>2</sub>O)
- Carbon dioxide (CO<sub>2</sub>)
- Methane (CH<sub>4</sub>)
- Ozone (O<sub>3</sub>)
- Nitrous oxide (N<sub>2</sub>O)
- Chlorofluorocarbons (CFCs)

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# Carbon Management Technologies

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Several technologies under development for decarbonization  
(required to achieve zero emissions)

Reuse: injection of captured CO<sub>2</sub> into fresh concrete during manufacturing; reacts with the cement to form a carbonate (mineral) that strengthens the concrete\*<sup>22</sup>

Sequestration: CO<sub>2</sub> is dissolved in water which is injected into the subsurface. There it reacts with porous basalt rock. In less than two years, the CO<sub>2</sub> forms solid carbonate minerals\*<sup>23</sup>

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## Raw Materials: Sources

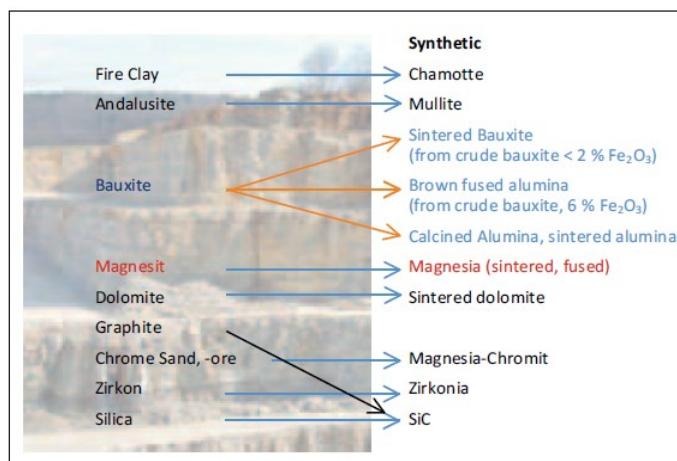
- Natural: mined, generally somewhat modified prior to use, ex. magnesite to magnesia
- Manufactured: mined, greatly modified, ex. fused magnesia-chrome, white or brown fused alumina

Mining: responsible for 4 to 7% of greenhouse gas emissions\*<sup>10</sup>

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## Main Raw Materials



## Bauxite Tailings Treatment\*<sup>14</sup>

- Reworking the tailings
  - Increases deposit's lifetime
  - Adds product capacity
  - Reduces discharge
- Case study showed:
  - Al<sub>2</sub>O<sub>3</sub> improvement from 50.0% to 72.3%
  - SiO<sub>2</sub> reduction from 12.1% to 4.4%

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## ECO2 Magnesia (Quebec, Canada)

Production based on offering a "second life" to currently discarded and unused waste materials by "decontamination of mine tailings" [www.eco2-magnesia.com/index.html](http://www.eco2-magnesia.com/index.html)



Technology uses mine tailings, water & CO<sub>2</sub> to "extract" MgO  
Product: up to 99% pure MgO

Has build a demonstration plant; hopes to have a plant in operation (2025)

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## Other Re-application of Mine Tailings

- **Cr ore tailings** treated for PGM (platinum, rhodium, palladium, etc.) recovery with 10 plants in operation or under construction (2011)
- Economically proven using standard equipment

([www.miningreview.com/top-stories/treating-chrome-tailings-for-pgms/](http://www.miningreview.com/top-stories/treating-chrome-tailings-for-pgms/), visited Jan. 2023)

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## The 3Rs of “Waste” Management

Refractory strategies to achieve the 3Rs:

reduce the amount of refractories used

reuse of raw materials

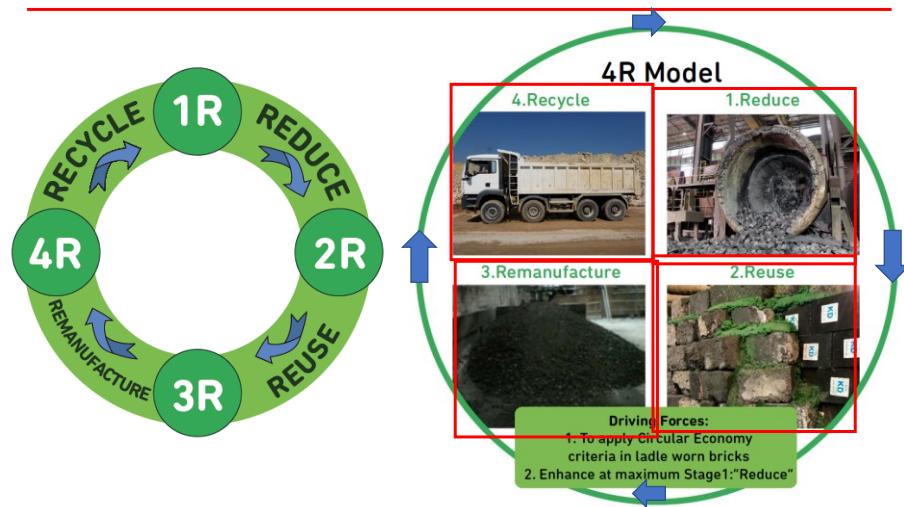
recycle the spent refractories



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## The 4Rs

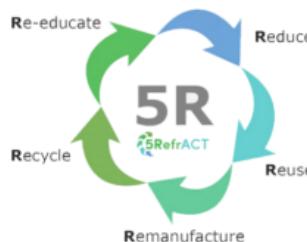


"Best Practices in Refractory Waste Management", A. Soto, M.A. Mangas, D. Maza, 5RefrACT

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## The 5Rs

According to the 5 R's, four actions should be taken before reaching 'recycling': **refuse/reject** (waste), **reduce** (consumption), **reuse**, **repurpose/repair**, and **only then recycle**.



and the Rs continue coming.....6, 7,....

# What is being done with refractories!

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## Life 5ReFRACT Project: Purpose

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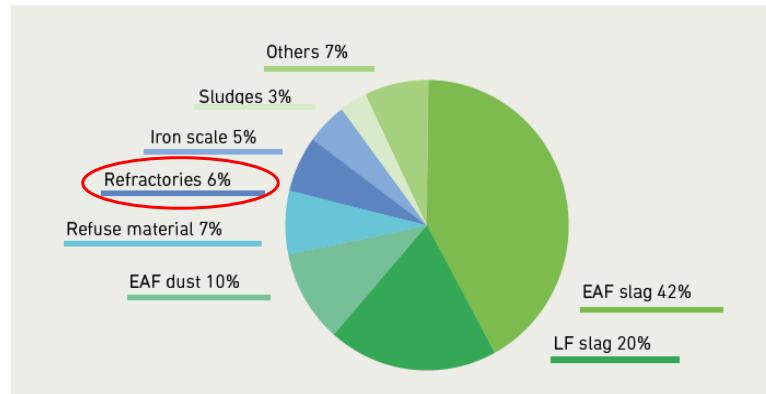
- Extend the “4R” approach to “5R”: reduce-reuse-remanufacture-recycle-re-educate
- Apply this to the steel sector and refractory’s market
- Duration: July 1, 2018 to Sept. 30, 2020; location: Sidenor  
(Basque Country, Spain)
- **Documented their results**

[\(www.life5refract.eu/en/\)](http://www.life5refract.eu/en/), visited Febr. 2021)

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# Waste Distribution in a Steel Mill (EAF)

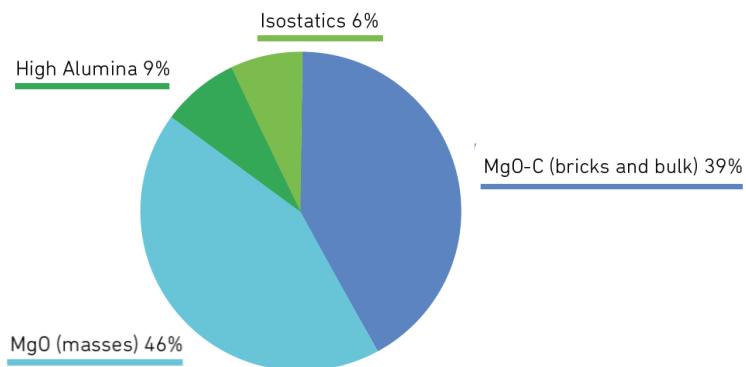


"Best Practices in Refractory Waste Management", A. Soto, M.A. Mangas, D. Maza, Sidenor, 5RefrACT

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## Recoverable Refr. Waste Distribution (2018)



"Best Practices in Refractory Waste Management", A. Soto, M.A. Mangas, D. Maza, Sidenor, 5RefrACT

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## Re-Use: Electric Arc Furnace (EAF)



Install used MgO-C brick as a wall in front off new brick:

Reduce the thickness of the new brick

Improve flow of steel at tap time

**DOES NOT REQUIRE TOTAL SLAG REMOVAL**



Detail of prewall using recycled brick

"Best Practices in Refractory Waste Management", A. Soto, M.A. Mangas, D. Maza, Sidenor, 5RefrACT

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## New Product Using “Refractory Waste”

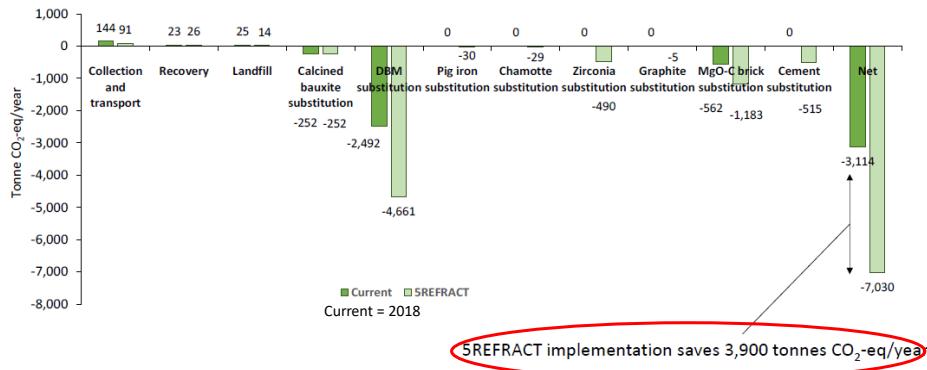


"Layman's Report", 5RefrACT

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# Greenhouse Gas Emissions per Year



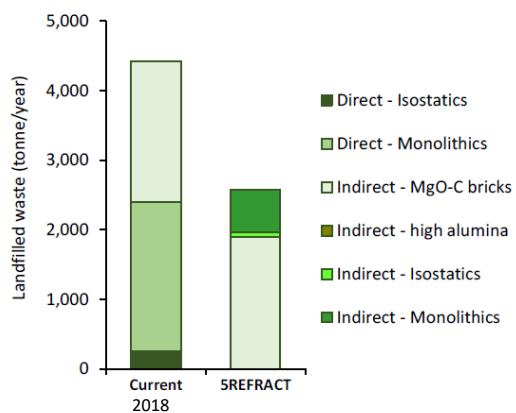
"Life cycle assessment of refractory waste management in a Spanish steel works", I. Muñoz, LCA consultants, 2020

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## 5reFRACT Program Saved:

28 TJ/year primary energy from fossil sources  
1,800 tonnes of waste from going to landfill



"Life cycle assessment of refractory waste management in a Spanish steel works", I. Muñoz, LCA consultants, 2020

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# CESAREF

## Concerted European Action on Sustainable Applications of REFractories:

Efficient use of raw materials and recycling

Microstructure design for increased sustainability

Anticipation of hydrogen steelmaking

Energy efficiency and durability

Kick off meeting: February, 2023

(NOTE: this is for **steel** and it assumes “breakthrough technologies will be achieved through the use of **Hydrogen**”)

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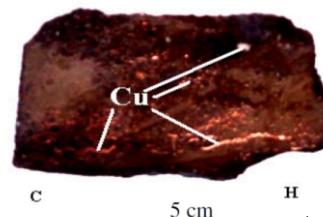
## Metals Recovery from Spent Refr.

Mag-chrome bricks used to produce: Fe-alloys, Cu, PGM, Pb and others

Crush and

1.- recover, often through leaching, Cu, Ag, Pb, Bi, Sb, Au and other valuable metals which have penetrated into the brick's porosity and cracks

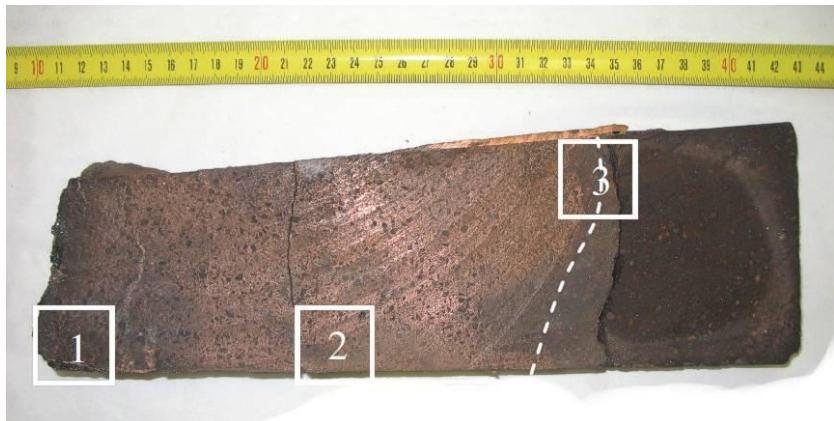
2.- reduce the Cr oxide to metallic



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## Used MgO-Cr<sub>2</sub>O<sub>3</sub> Brick



Matte and slag: deeply penetrated into the brick, J. Rigby, linkedin, 2022

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## For Recycling

- Removal of “contaminated” material
- Sorting of incoming material: refractories are highly heterogenous and arrive as mixed materials

The product can then be used in or added to

Production of new refractories

Additives to a process (slag/dross modifier, addition to cement, etc.)

Incorporated into new, non-refractory, product(s)

During manufacture, unused refractories are routinely added back into the mix

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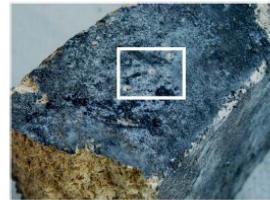
## Refractory Sorting - LIBS



Demonstrator\*<sup>4</sup>

Concept proven in 2016 by sorting 30 tonnes of mixed bricks; analyzed oxides were CaO, MgO, SiO<sub>2</sub>, Fe<sub>2</sub>O<sub>3</sub>, Al<sub>2</sub>O<sub>3</sub>. \*<sup>3</sup>

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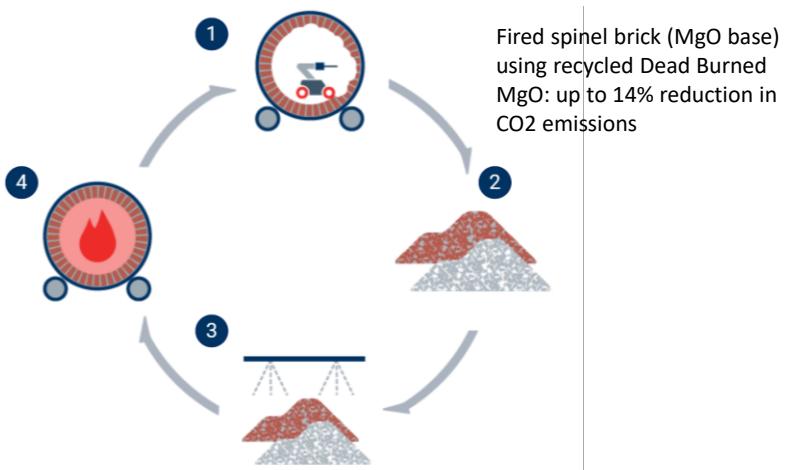


Measurement spots: through altered layer\*<sup>12</sup>



Detail view of the “crater”, Diameter appr. 300 μm\*<sup>12</sup><sub>35</sub>

## Spinel Brick



## Added to New Refractories



Tempered MgO-C bricks produced with  $\text{Al}_4\text{C}_3$ - containing secondary raw materials\*8

Expected, but **not always** a problem

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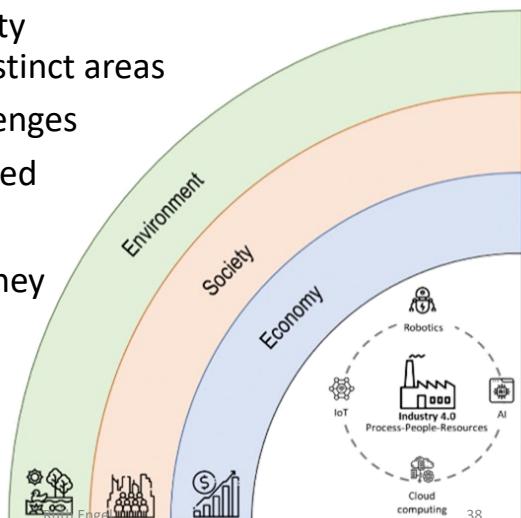
## Conclusions

- Refractory sustainability encompasses many distinct areas
- Each has its own challenges
- All need to be addressed

It will be an exiting journey

**THANK YOU!**

Sustainability related concepts in circular economy and industry 4.0 context\*9



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